



103122018001530



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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**SEC Registration No.** CS200801099  
**Company Name** SMC GLOBAL POWER HOLDINGS CORP.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

### Document Information

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12 March 2018

**SECURITIES AND EXCHANGE COMMISSION**  
Company Registration and Monitoring Department  
PICC, Pasay City

Gentlemen:

On behalf of **SMC GLOBAL POWER HOLDINGS CORP.** (the "Corporation"), we are respectfully submitting herewith the 3<sup>rd</sup> Amended 2017 General Information Sheet (GIS) of the Corporation, setting forth the relevant changes in the following pages thereof: (i) pages 1, 3 and 8.1, relating to the appointment of Mr. Paul Bernard D. Causon, the Chief Finance Officer of the Corporation, as Assistant Vice President (AVP), during the Board Meeting of the Corporation held on 09 March 2018, and (ii) pages 4, 5 and 6, to reflect that the "No. of Stockholders with 100 or more shares each" as "8" and correct the previous typographical error thereon which was due to inadvertence.

Truly yours,  
**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Irene M. Cipriano**  
Asst. Corporate Secretary

Encl.: a/s

**3rd AMENDED GENERAL INFORMATION SHEET (GIS)**

**FOR THE YEAR 2017**

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SMC GLOBAL POWER HOLDINGS CORP. (formerly, Global 5000 Investments Inc.)		<b>DATE REGISTERED:</b>  1/23/2008
<b>BUSINESS/TRADE NAME:</b> SMC GLOBAL POWER HOLDINGS CORP.		<b>FISCAL YEAR END:</b>  December 31
<b>SEC REGISTRATION NUMBER:</b> CS200801099		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>  006-960-000
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> First Tuesday of June		<b>WEBSITE/URL ADDRESS:</b>  www.smcglobalpower.com.ph
<b>ACTUAL DATE OF ANNUAL MEETING:</b> 06 June 2017 Date of Special Stockholders Meeting Electing an Independent Director - 07 November 2017 Date of Board Meeting Appointing Members of the Board Committees - 07 November 2017 <u>Date of Board Meeting Appointing an Officer - 09 March 2018</u>		<b>E-MAIL ADDRESS:</b> N/A
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 155 EDSA, Brgy. Wack-Wack, Mandaluyong City		<b>FAX NUMBER:</b> 632-3866
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>  R. G. Manabat & Co. / Wilfredo Z. Palad	<b>SEC ACCREDITATION NUMBER (if applicable):</b>  0027-AR-4, Group A, valid until August 24, 2018	<b>TELEPHONE NUMBER(S):</b>  702-4500
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> To acquire by purchase, exchange, assignment or otherwise, & to sell, assign, transfer, exchange, lease, develop, mortgage, pledge, deal in & with & otherwise operate, enjoy & dispose of, all properties.	<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
San Miguel Corporation	PW-277	40 San Miguel Avenue, Mandaluyong City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Please see attached list.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

List of Subsidiaries of SMC Global Power Holdings Corp.

**3rd AMENDED GENERAL INFORMATION SHEET (GIS)**

Name of Subsidiary	SEC Registration No.	Address
San Miguel Energy Corporation	CS200312197	808 Building, Meralco Avenue corner Gen. Lim Street, San Antonio Village, Pasig City
Strategic Power Devt. Corp.	CS200340593	808 Building, Meralco Avenue corner Gen. Lim Street, San Antonio Village, Pasig City
South Premiere Power Corp.	CS200340130	808 Building, Meralco Avenue corner Gen. Lim Street, San Antonio Village, Pasig City
PowerOne Ventures Energy Inc.	CS200340697	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Electric Corp.	CS201102065	No. 40 San Miguel Avenue, Mandaluyong City
SMC Consolidated Power Corp.	CS201114451	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Consolidated Power Corp.	CS201114450	No. 40 San Miguel Avenue, Mandaluyong City
SMC PowerGen Inc.	CS201114448	No. 40 San Miguel Avenue, Mandaluyong City
SMC Power Generation Corp.	CS201114449	No. 40 San Miguel Avenue, Mandaluyong City
Albay Power and Energy Corp.	CS201322210	W. Vinzon Street, Old Albay District, Legaspi City
Limay Premiere Power Corp.	CS201500984	No. 40 San Miguel Avenue, Mandaluyong City
Central Luzon Premiere Power Corp.	CS201500973	No. 40 San Miguel Avenue, Mandaluyong City
Mariveles Power Generation Corporation	CS201500966	No. 40 San Miguel Avenue, Mandaluyong City
Safetech Power Services Corp.	CS201500974	808 Building, Meralco Avenue corner Gen. Lim Street, San Antonio Village, Pasig City
Mantech Power Dynamics Services Inc.	CS201500975	808 Building, Meralco Avenue corner Gen. Lim Street, San Antonio Village, Pasig City
Grand Planters International, Inc.	CS200712733	Planters Products Compound, Limay, Bataan
Ondarre Holding Corporation	CS201313876	171 EDSA, Mandaluyong City

**3rd AMENDED GENERAL INFORMATION SHEET**  
**AMENDED GENERAL INFORMATION SHEET (GIS)**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** SMC GLOBAL POWER HOLDINGS CORP.

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**     Yes     No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
	<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>
	<p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p>
	<p>Describe nature of business: <b>Please refer to Page 1.</b></p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

Yes     No    N.A.

### 3rd AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SMC GLOBAL POWER HOLDINGS CORP.

**AMENDED CAPITAL STRUCTURE**

AUTHORIZED CAPITAL STOCK				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)
	Common	2,000,000,000	1.00	2,000,000,000.00
<b>TOTAL</b>		<b>2,000,000,000</b>	<b>TOTAL P</b>	<b>2,000,000,000.00</b>

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	8	Common	1,250,004,000		1.00	1,250,004,000.00	100
<b>TOTAL</b>			<b>1,250,004,000</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,250,004,000.00</b>	<b>100</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
N/A							
<b>Percentage of Foreign Equity :</b>				<b>TOTAL</b>	<b>TOTAL</b>	<b>TOTAL P</b>	
						<b>TOTAL SUBSCRIBED P</b>	<b>1,250,004,000.00</b>

PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	8	Common	1,250,004,000	1.00	1,062,504,000.00	100	
					Additional Paid-In Capital	2,490,000,100.00	
<b>TOTAL</b>			<b>1,250,004,000</b>	<b>TOTAL P</b>	<b>3,552,504,100.00</b>	<b>100</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
N/A							
<b>TOTAL</b>				<b>TOTAL P</b>	<b>3,552,504,100.00</b>		
					<b>TOTAL PAID-UP P</b>	<b>3,552,504,100.00</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification  
 \*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

### 3rd AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION  
PLEASE PRINT LEGIBLY

**CORPORATE NAME:** **SMC GLOBAL POWER HOLDINGS CORP.**

#### DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. Ramon S. Ang Filipino	N	C	M	Y	Chairman & CEO; Pres & COO	E/C
2. Ferdinand K. Constantino Filipino	N	M	M	Y	Vice-Chairman	E/M, ARO/M, CG/M, RPT/M
3. Aurora T. Calderon Filipino	N	M	F	Y	N.A.	E/M, ARO/M, RPT/M
4. Virgilio S. Jacinto Filipino	N	M	M	Y	Corporate Secretary & Compliance Officer	CG/M
5. Jack G. Arroyo, Jr. Filipino	N	I	M	Y	N.A.	ARO/C, CG/M, RPT/M
6. Consuelo M. Ynares-Santiago Filipino	N	I	F	Y	N.A.	ARO/M, CG/C, RPT/M
7. Josefina Guevara-Salonga Filipino	N	I	F	Y	N.A.	ARO/M, CG/M, RPT/C
8. Elenita D. Go Filipino	N	N	F	N	General Manager	N.A.
9. Paul D. Causon Filipino	N	N	M	N	<b>AVP &amp;</b> Chief Finance Officer	N.A.
10. Ramon U. Agay Filipino	N	N	M	N	AVP & Finance Manager	N.A.
11. Irene M. Cipriano Filipino	N	N	F	N	Assistant Corporate Secretary	N.A.
12. Reynaldo S. Matillano Filipino	N	N	M	N	Internal Audit Manager	N.A.
13. Lorenz R. Defensor Filipino	N	N	M	N	Data Protection Officer	N.A.

**INSTRUCTION:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR BOARD COMMITTEES: INDICATE "E" FOR EXECUTIVE COMMITTEE; "ARO" FOR AUDIT & RISK OVERSIGHT COMMITTEE;

"CG" FOR CORPORATE GOVERNANCE COMMITTEE; "RPT" FOR RELATED PARTY TRANSACTION COMMITTEE;

AND INDICATE "C" IF CHAIRPERSON OR "M" IF MEMBER

### 3rd AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SMC GLOBAL POWER HOLDINGS CORP.</b>	
<b>TOTAL NUMBER OF STOCKHOLDERS: 8</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 8</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php85,551,476,000.00 (as of 31 December 2016)</b>	

#### STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP	
1. San Miguel Corporation Filipino	Common	1,250,000,500	1,250,000,500.00	100%	3,552,500,600.00
	<b>TOTAL</b>	<b>1,250,000,500</b>	<b>1,250,000,500.00</b>		
2. Ramon S. Ang Filipino	Common	500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
3. Ferdinand K. Constantino Filipino	Common	500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
4. Aurora T. Calderon Filipino		500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
5. Virgilio S. Jacinto Filipino	Common	500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
6. Jack G. Arroyo, Jr. Filipino	Common	500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
7. Consuelo M. Ynares-Santiago Filipino	Common	500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>1,250,003,500.00</b>	<b>3,552,503,600.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*ote: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



**3rd AMENDED GENERAL INFORMATION SHEET**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SMC GLOBAL POWER HOLDINGS CORP.	
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 8	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 8
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> Php85,551,476,000.00 (as of 31 December 2016)	

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
8. Josefina Guevara-Salonga Filipino	Common	500	500.00		500.00
	<b>TOTAL</b>	<b>500</b>	<b>500.00</b>		
9. <i>Nothing Follows</i>					
	<b>TOTAL</b>				
10.					
	<b>TOTAL</b>				
11.					
	<b>TOTAL</b>				
12.					
	<b>TOTAL</b>				
13.					
	<b>TOTAL</b>				
14.					
	<b>TOTAL</b>				
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>1,250,004,000.00</b>		<b>3,552,504,100.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*ote: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**3rd AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMC GLOBAL POWER HOLDINGS CORP.					
TOTAL NUMBER OF STOCKHOLDERS: 8			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2		
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php85,551,476,000.00 (as of 31 December 2016)					
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
15.					
		TOTAL			
16.					
		TOTAL			
17.					
		TOTAL			
18.					
		TOTAL			
19.					
		TOTAL			
20.					
		TOTAL			
21. OTHERS (Indicate the number of the remaining stockholders)					
		TOTAL			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,250,004,000.00		3,552,504,100.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

### 3rd AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SMC GLOBAL POWER HOLDINGS CORP.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION N/A	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		
1.3 LOANS/ CREDITS/ ADVANCES		
1.4 GOVERNMENT TREASURY BILLS		
1.5 OTHERS		

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) N/A	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION

3. TREASURY SHARES N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED

**4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:** Php517,644,000.00

**5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:**

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	1,500,000,000.00 ; 1,500,000,000.00	6/7/2016 ; 8/11/2016
5.2 STOCK		
5.3 PROPERTY		
<b>TOTAL</b>		

**6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:** N/A

DATE	NO. OF SHARES	AMOUNT

**SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:** N/A

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
N.A.	9	62	170

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, IRENE M. CIPRIANO ASST. CORPORATE OF THE ABOVE-MENTIONED  
(Name) (Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS 3rd AMENDED  
INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY  
ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION  
HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.


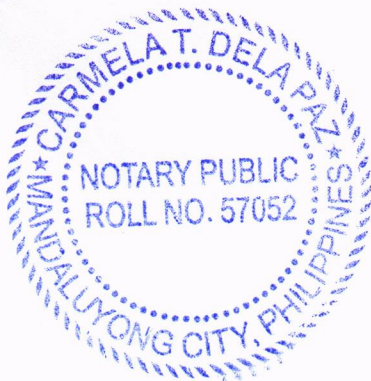
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS  
NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF  
INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 12th DAY OF March, 20 18 IN MANDALUYONG CITY.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY/PROVINCE, PHILIPPINES ON  
12 March 2018, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER COMPETENT EVIDENCE OF IDENTITY  
PHILIPPINE PASSPORT NO. EC0133435 ISSUED AT DFA NCR EAST ON 01.28.14.




CARMELA T. DELA PAZ  
Commission No. 0364-17  
Notary Public for Mandaluyong City  
Until Dec. 31, 2018  
SMC, 40 San Miguel Ave., Mandaluyong City  
Roll No. 57052  
PTR No. 3389411; 01/03/18; Mandaluyong City  
IBP Lifetime Member No. 015580; 02/09/12; Makati City  
MCLE Compliance No. V - 0016283; 03/09/16; Pasig City

DOC. NO.: 349  
PAGE NO.: 87  
BOOK NO.: 11  
SERIES OF.: 2018

REPUBLIC OF THE PHILIPPINES )  
CITY OF MANDALUYONG ) S.S.

CERTIFICATION

I, **IRENE M. CIPRIANO**, Assistant Corporate Secretary of **SMC GLOBAL POWER HOLDINGS CORP.** (the "Corporation"), do hereby certify under oath that the contents of the file of the Corporation's 3rd Amended General Information Sheet (GIS) for 2017 in the enclosed compact disc contain the exact data stated in the hard copies of the aforesaid GIS attached hereto.



*Irene M. Cipriano*

**IRENE M. CIPRIANO**  
Assistant Corporate Secretary

**SUBSCRIBED AND SWORN** to before me this 12 March 2018, at Mandaluyong City, affiant exhibiting to me her Philippine Passport with No. EC0133435, issued at DFA NCR East on 28 January 2014.

Doc. No.: 310;  
Page No.: 67;  
Book No.: II;  
Series of 2018.

*Carmela T. Dela Paz*  
**CARMELA T. DELA PAZ**  
Commission No. 9364-17

Notary Public for Mandaluyong City  
Until Dec. 31, 2018

SMC, 40 San Miguel Ave., Mandaluyong City  
Roll No. 57052

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